

OCEAN TOMO INTERNATIONAL



Ocean Tomo International (OTI) is *the* Patent Business Marketplace recognized as a community-driven, comprehensive source of global intellectual property (IP) based commercial information. OTI provides finance, legal, business and media professionals with a unique online platform containing the latest IP news, data, insight and pricing. OTI's research tools and global patent transaction data drive intelligent business decisions in a highly competitive global economy.

OTI content is delivered in an easy to read, user-friendly format. The OTI platform facilitates streamlined access to a number of unique data sets including:



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Search and set alerts within over 33 million patents and set notification alerts within 81 patent issuing jurisdictions.



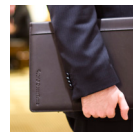
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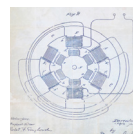
TRANSACTIONS

Searchable database designed to facilitate discovery of USPTO patent assignments.



BID-ASK

Next generation marketplace built to provide access to more than 33 million patents across 81 patent issuing jurisdictions; quickly clear patent transactions through a unique blend of technology and professional services.



PATENTMARKING

A virtual marking service and system designed to support management and maintenance of their patent-to-product information while providing both a searchable repository and more effective means of managing the risk of false marking.



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Collaborate with experts in the field of intellectual property valuation, monetization, strategy and litigation damages determination.

Powered by a remarkable search engine, OTI allows registered users to search within one platform a wide variety of otherwise unrelated content and data. Subscribers have the added advantage of setting alerts for new or changing information establishing an effective competitive monitoring resource.

The OTI gateway facilitates company-level IP intelligence across a wide variety of news, data and information sources, providing actionable IP market intelligence.



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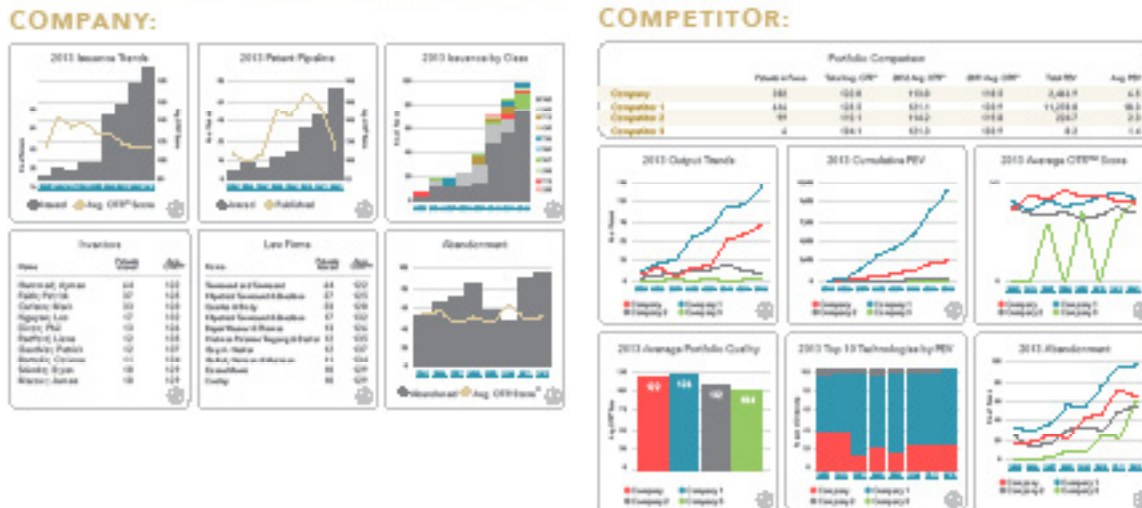
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Mr. Malackowski draws from his experience as a board member of multiple early stage companies overseeing venture capital investments as well as his tenure as an entrepreneur-in-residence with one of Chicago's leading private equity firms to advise operating company clients seeking to diversify their R&D efforts. Mr. Malackowski works with firms of all size to capture, guide and protect emerging third party innovation.



About Ocean Tomo

Ocean Tomo, the Intellectual Capital Merchant Banc™ firm, provides companies with financial services related to intellectual property and intangible assets including financial expert testimony, valuation, strategy consulting, patent analytics, investment advisory, innovation management consulting and transaction brokerage.

Our Opinion, Management, and Advisory Services are built upon more than three decades of experience valuing intellectual property in the most rigorous of venues – State, Federal and international courts. Our financial, market and technical experts provide a unique understanding of the contributory value of proprietary innovation. This is the cornerstone of our business. This insight permeates every practice and client engagement.

Collectively, Ocean Tomo professionals have:

- Executed over 1000 engagements involving IP worth in excess of \$10 billion;
- Successfully closed transactions where disruptive technology played a key role, with cumulative value in excess of \$750 million;
- Conducted over 300 valuation engagements and 500 financial damages expert testimony engagements.

Ocean Tomo assists clients – corporations, law firms, governments and institutional investors – in realizing Intellectual Capital Equity® value broadly defined.

