



OCEAN TOMO™
INTELLECTUAL CAPITAL EQUITY®

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OCEAN TOMO APPOINTS NEW HEAD OF PUBLIC MARKETS

CHICAGO, IL – March 7, 2007 – Ocean Tomo, the country’s leading independent merchant banc focused on intellectual property assets, today announced the appointment of Michael Friedman. At Ocean Tomo, Friedman will head the public markets investment management group.

“Michael has a proven investment track record managing billions of dollars on behalf of marquee institutions. His appreciation and insight regarding the contribution of intellectual property to corporate value fits precisely with the mission of Ocean Tomo as a merchant banc,” said James Malackowski, President and CEO of Ocean Tomo. “We are excited about the experience Michael brings to the firm as we target growth opportunities in public markets.”

Friedman joins the firm from FHS Investments, a multi-strategy hedge fund he founded, where he served as Managing Principal and Head of Event Driven Trading. Prior to FHS, he was a Managing Director and Co-Head of Event Driven Trading at UBS O’Connor where he was responsible for building assets under management from a long market value of \$200M to \$3B in five years.

Friedman has also held various positions within UBS Investment Bank and has practiced corporate and securities law. Friedman graduated from the University of Chicago Law School and the U.S. Merchant Marine Academy.

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About Ocean Tomo, LLC

Established in 2003, Ocean Tomo, LLC (www.oceantomo.com) is a fully integrated intellectual capital merchant bank that specializes in understanding and leveraging intellectual property assets. The company provides advice in IP-related mergers and acquisitions, valuations, expert services, analytics and IP auctions. Ocean Tomo has offices in Chicago, San Francisco, Palm Beach, Orange County and Washington, DC. Subsidiaries of Ocean Tomo include: Ocean Tomo Capital, LLC, publisher of the Ocean Tomo 300™ Patent Index (Amex: OTPAT); Ocean Tomo Capital Fund, LP -- a private equity investment fund; and Ocean Tomo Asset Management, LLC -- an SEC Registered Investment Advisor offering hedge funds utilizing IP-based investment strategies.

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