



OCEAN TOMO
INTELLECTUAL CAPITAL EQUITY

FOR IMMEDIATE RELEASE

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**OCEAN TOMO APPOINTED AS BACK-UP IP MANAGER
FOR \$1.8 BILLION TRADEMARK ROYALTY
RIGHTS SECURITIZATION**

Chicago, IL – May 25, 2006 – Ocean Tomo, LLC announced today that they have been appointed as Back-Up IP Manager for approximately \$1.8B in Asset-Backed Notes issued by KCD IP, LLC on May 19, 2006, and due in 2019. The Notes are secured by trademark royalties and related rights. Moody’s Investors Service rated the transaction Baa2 based on the quality of the collateral, the strength of the structure, and the credit enhancement in the transaction.

In order to satisfy investors (*i.e.*, bond holders) and the ratings agencies, issuers of IP asset-backed securities must often appoint a Back-Up IP Manager (also known as a “Special Servicer”) capable of understanding, managing and liquidating the IP assets in the case of the issuer’s default or other distress event. “At Ocean Tomo, our goal as an IP merchant banc is to make intellectual property a more liquid asset class. Thus, appointment as a Back-Up Manager for an IP asset-backed securitization is a natural extension given our unparalleled experience in conducting IP transactions and auctions,” said James E. Malackowski, President and Chief Executive Officer of Ocean Tomo.

For more information about Ocean Tomo’s capabilities as an IP asset-backed securities special servicer, please contact Raymond Millien, General Counsel, at 312.327.4400 or visit www.oceantomo.com.

About Ocean Tomo, LLC:

Ocean Tomo, LLC (www.oceantomo.com), the Intellectual Capital Merchant Banc[®] firm, was established in 2003. The firm specializes in understanding and leveraging intellectual property assets and provides advice in IP-related mergers and acquisitions, valuations, expert services, analytics and IP auctions. Ocean Tomo works closely with IP owners, advisors and investors, and has offices in Chicago, San Francisco, Palm Beach, Orange County and Washington, DC. Subsidiaries of Ocean Tomo, LLC include: Ocean Tomo Capital Fund, LP -- a \$200 million private equity investment fund; and Ocean Tomo Asset Management, LLC, which is awaiting SEC approval to operate as a Registered Investment Advisor to offer hedge funds investing in public equities that capitalize on IP-based strategies.

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