



OCEAN TOMO™  
INTELLECTUAL CAPITAL EQUITY®

**FOR IMMEDIATE RELEASE**

**Media Contact:**

Wendy Chou

718.812.6707

[wchou@oceantomo.com](mailto:wchou@oceantomo.com)

**OCEAN TOMO CAPITAL TO WORK WITH ONE OF THE WORLD'S  
LARGEST GLOBAL INVESTMENT BANKS TO MAKE \$25M TO \$500M  
INTELLECTUAL PROPERTY-CENTRIC LOANS**

**Chicago, IL – September 5, 2007** – Ocean Tomo Capital, LLC today announced a relationship with a leading global investment bank to provide loans in the range of \$25M to \$500M per transaction, to companies with valuable intellectual property. The financings are structured to provide creative and minimally dilutive options to finance growth, expansion, acquisitions, buyouts and recapitalizations.

“We are extremely excited to work with an experienced investment banking team that appreciates the opportunity in this underserved market,” said Dean Becker, Vice Chairman, Ocean Tomo. “We believe their experience with traditional and innovative deal structures combined with Ocean Tomo’s expertise as an IP-centric advisory firm will help drive a whole new realm of lending activity.”

Loans will be made across a broad range of industries and will seek to create value through meaningful involvement with portfolio companies' strategic intellectual property decision-making and operating philosophy. Target companies have the following characteristics:

- Strong intellectual property portfolios;
- Experienced management;
- Stable, positive cash flow sufficient to service the loan over the useful life of the IP;
- Defensible market positions; and
- Growth potential

200 West Madison, 37<sup>th</sup> Floor  
Chicago, Illinois 60606  
312.327.4400  
[www.oceantomo.com](http://www.oceantomo.com)



For more information, please contact Cameron Gray at (312) 327-4403 or [cgray@oceantomo.com](mailto:cgray@oceantomo.com).

***About Ocean Tomo, LLC***

*Established in 2003, Ocean Tomo, LLC ([www.OceanTomo.com](http://www.OceanTomo.com)) is the leading Intellectual Capital Merchant Banc® firm that specializes in understanding and leveraging Intellectual Property (“IP”) assets. The company provides advice in IP-related mergers and acquisitions, investments, valuations, expert services, analytics and IP auctions. Headquartered in Chicago, Ocean Tomo has offices in San Francisco, Palm Beach, Orange County and Washington, DC. Subsidiaries of Ocean Tomo include: Ocean Tomo Auctions, LLC; Ocean Tomo Asset Management, LLC; and Ocean Tomo Capital, LLC -- publisher of the Ocean Tomo 300® Patent Index (Amex: OTPAT), the Ocean Tomo 300® Patent Growth Index (Amex: OTPATG) and the Ocean Tomo 300® Patent Value Index (Amex: OTPATV).*

###